2016-2017 Estimated Need Analysis

Saint Mary’s University of Minnesota

STUDENT'S NAME:

ADDRESS:

CITY:      STATE:      ZIP:

HOME PHONE:

MARITAL STATUS      □ SINGLE      □ MARRIED      □ WIDOWED      □ DIVORCED/SEPARATED

LIST BELOW THE PEOPLE IN YOUR HOUSEHOLD. INCLUDE:
  ▪ Yourself
  ▪ Your spouse, if you are married
  ▪ Your children, if any, if you will provide more than half of their support even if they do not live with you
  ▪ Other people, if they now live with you and you provide more than half of their support and will continue to provide more than half of their support.

<table>
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<tr>
<th>Full Name</th>
<th>Age</th>
<th>Relationship</th>
<th>College</th>
<th>Will Be Enrolled at Least Half-Time</th>
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Student Information

INCOME SECTION (provide estimated 2013 income tax data)

1. Number of tax exemptions to be claimed:

2. Adjusted Gross Income from IRS tax return $

3. Income earned by student $   Income earned by spouse $

4. Non-taxable income, if applicable $

5. Estimated federal tax liability (federal tax paid) $

ASSET SECTION (provide current values)

1. Home value $   Unpaid mortgage $

2. Savings $

3. Net equity in other real estate/investments $

4. Business/farm value $   Business/farm debt $

Signature