2016-2017 Estimated Need Analysis

Saint Mary's University of Minnesota

STUDENT'S NAME: _____

ADDRESS: _____

CITY: _____ STATE: _____ ZIP: _____

HOME PHONE: _____

MARITAL STATUS ☐ SINGLE ☐ MARRIED ☐ WIDOWED ☐ DIVORCED/SEPARATED

LIST BELOW THE PEOPLE IN YOUR HOUSEHOLD. INCLUDE:

- Yourself
- Your spouse, if you are married
- Your children, if any, if you will provide more than half of their support even if they do not live with you
- Other people, if they now live with you and you provide more than half of their support and will continue to provide more than half of their support.

Full Name	Age	Relationship	College	Will Be Enrolled at Least Half-Time

Student Information

INCOME SECTION (provide estimated 2013 income tax data)

1. Number of tax exemptions to be claimed: _____
2. Adjusted Gross Income from IRS tax return $ _____
3. Income earned by student $ _____ Income earned by spouse $ _____
4. Non-taxable income, if applicable $ _____
5. Estimated federal tax liability (federal tax paid) $ _____

ASSET SECTION (provide current values)

1. Home value $ _____ Unpaid mortgage $ _____
2. Savings $ _____
3. Net equity in other real estate/investments $ _____
4. Business/farm value $ Business/farm debt $ _____

Signature

_____